

2018年大冶市城市建设投资开发有限公司公司债券募集说明书摘要

发行人:大冶市城市建设投资开发有限公司
主承销商:长江证券股份有限公司
(本公告请见中国经济导报网http://www.ceh.com.cn/债券公告频道)

声明及提示

一、发行人声明
二、中介机构声明
三、投资者声明
四、风险提示
五、其他重要事项

释义

在本募集说明书中,除非文义另有所指,下列词语具有如下含义:
一、大冶市城市建设投资开发有限公司
二、长江证券股份有限公司

第一章 债券发行依据

一、债券发行的批准与注册
二、核准发行的文件

第二章 本次债券发行的有关中介机构

Table with columns for institution name, role, and contact information. Includes sections for lead underwriter, legal counsel, and other advisors.

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二、债券名称
三、发行规模
四、债券期限
五、债券利率

第四章 认购与托管

一、债券发行认购
二、债券托管

第五章 债券发行网点

一、承销团成员
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第六章 认购人承诺

一、认购人承诺
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第八章 发行人基本情况

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二、发行人历史沿革
三、发行人股权结构
四、发行人业务经营

第九章 发行人财务状况

Financial statements table including Balance Sheet, Income Statement, and Cash Flow Statement for 2016, 2017, and 2018.

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Table 10-2: 2016-2018 Profit and Loss Statement (利润表). Columns: Item, 2016, 2017, 2018.

Table 10-3: 2016-2018 Cash Flow Statement (现金流量表). Columns: Item, 2016, 2017, 2018.

Table 10-4: 2016-2018 Debt Repayment Schedule (债务偿还计划). Columns: Year, Amount, Status.

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